



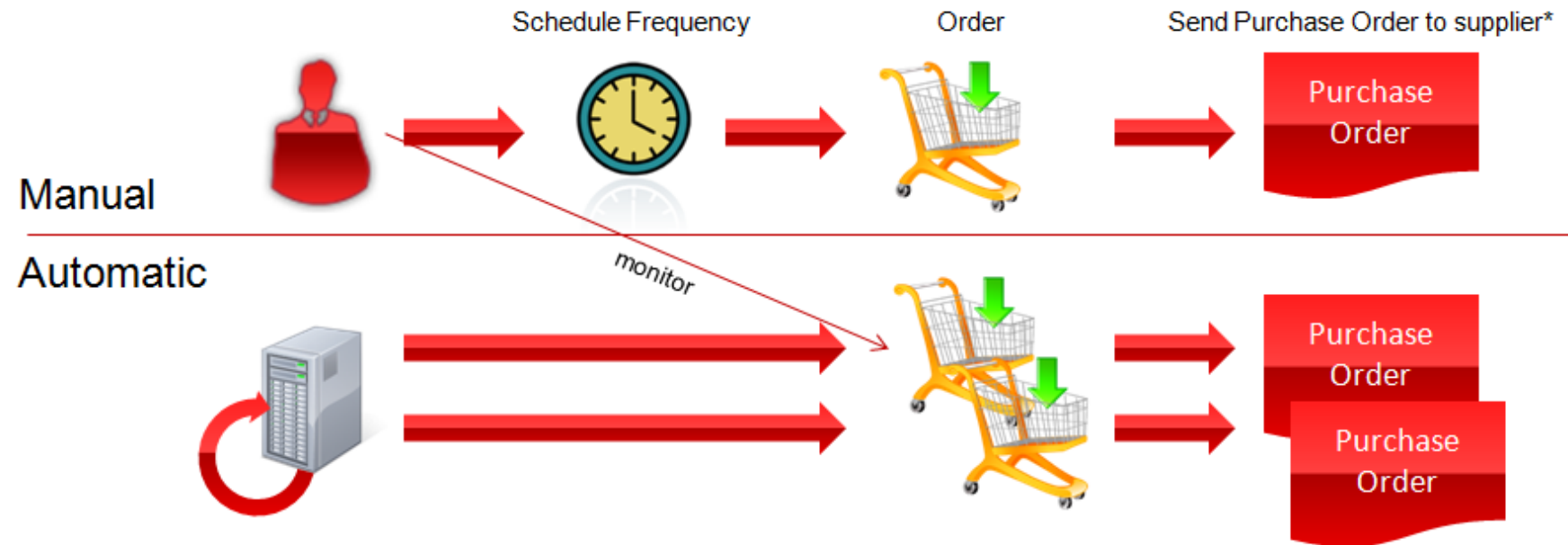
# SRM FREQUENCY SHOPPING CART

powered by  **ASAPIO**  
IT Solutions & Services

# BUSINESS CASE

## Automatic triggering of continuous order processes

- Demand for periodic orders of goods / catalog materials
- Separate document flows per order available



*\*) depends on customer workflow and output settings*

# SOLUTION BENEFIT

## How you benefit from Frequency Shopping Carts

- ✓ Reduces effort as Shopping Carts will be created automatically
- ✓ Never forget to order constantly needed materials / products
- ✓ Transparency as each Shopping Cart follows the common document flow
- ✓ Full control of ordering due to POWL integration and notifications in case of conflict situations



## LOOK AND FEEL

Step 1:

Create Shopping Cart and setup a period

1 Select Goods/Service 2 Shopping Cart (3 Items) 3 Complete and Order 4 Confirmation

Previous Order Close Save Check System Info Create Memory Snapshot

In this step, you can order your shopping cart, or you can save it and order it at a later date. You can add fur

Name of Shopping Cart: MSC 08.12.2012 11:29  
Number: 1000008489  
Approval Process: [Display / Edit Agents](#)  
Note to Approver

Budget: [Display](#)  
Frequency settings: [set frequency](#)  
WF Schema: ZSC\_STD\_APPR   
Anforderungstyp:   
Requirement Type: AS...  
SC changing follow-on document:

Frequency Settings

Frequency SC information  
Shopping cart 100000824

Period information  
Periodic Options: Daily Period  
Daily periodic settings: \*  
every 3 day(s)  
Start and end date of the period:  
Period active from: 12.12.2012  
Period active to: 30.12.2012

Additional checks and options  
check fac. calendar with creation date:   
check fac. calendar with delivery date:   
Send notification on ordering:   
Send notification x days beforehand: 02

Summary of chosen settings  
every 3 day(s) from 12.12.2012 to 30.12.2012

Cancel Save Settings

Period information  
Periodic Options: Weekly Period  
Weekly periodic settings:  
every 2 week(s)  
Monday:  Tuesday:  Wednesday:   
Thursday:  Friday:  Saturday:   
Sunday:   
Start and end date of the period:  
Period active from: 12.12.2012  
Period active to: 30.12.2012

Period information  
Periodic Options: Monthly Period  
Monthly periodic settings: \*  
every 2 month(s) on 15 day  
last day of the month:   
Start and end date of the period:  
Period active from: 12.12.2012  
Period active to: 30.12.2012

# LOOK AND FEEL

Step 2:

Control the frequency with several options. Maintain criteria for notifications and checks.

The screenshot displays the 'Frequency Settings' dialog box for a shopping cart with ID 1000006824. The 'Period information' section is set to 'Daily Period' with a frequency of every 3 days, active from 12.12.2012 to 30.12.2012. The 'Additional checks and options' section includes checkboxes for 'check fac. calendar with creation date' (unchecked), 'check fac. calendar with delivery date' (checked), 'Send notification on ordering' (checked), and 'Send notification x days beforehand' (02). A 'Summary of chosen settings' box shows 'every 3 day(s) from 12.12.2012 to 30.12.2012'. On the right, two 'Period information' panels show alternative settings: 'Weekly Period' (every 2 weeks, Thursday checked) and 'Monthly Period' (every 2 months on the 15th day).

# LOOK AND FEEL

Step 3:

Daily running automatic Shopping Cart creation.

Order a copy of the original Shopping Cart.

Send notifications.\*  
Own logic possible



Check today matches period settings.

Check holidays on factory calendar against delivery dates and / or created at date. \*

*\*) depends on solution customizing*

# LOOK AND FEEL

Step 4:

Monitor results as POWL

Shopping Carts (390) | Confirmations (0) | Invoices/Credit Memos (0) | Global shoppingcart overview (0) | **FSC POWL (7)** | Team Carts (0) | Confirmations for Team Carts (0) | local PO (0)

Show Quick Criteria Maintenance [Change Query](#) [Define New Query](#) [Personalize](#)

View [Standard View] | [Display FSC details](#) | [Deactivate](#) | [Refresh](#) | [Export](#) Filter Settings

Shopping Cart Number	Shopping Cart Name	FSC is active from	FSC is active until	Is FSC active	Email on create	Next order date	Summary Text
<a href="#">1000008956</a>	MSC SLI FSC Ultimo test2	13.12.2012	28.02.2013	X		31.12.2012	every 1 month(s) on last day of the month from 13.12.2012 to 28.02.2013
<a href="#">1000008886</a>	MSC Ultimo test	12.12.2012	15.02.2013	X		31.12.2012	every 1 month(s) on last day of the month from 12.12.2012 to 15.02.2013
<a href="#">1000008883</a>	MSC delivdate fail for notification	12.12.2012	20.12.2012	X	X	14.12.2012	every 1 day(s) from 12.12.2012 to 20.12.2012
<a href="#">1000008835</a>	MSC SLI FSC item deleted test	12.12.2012	09.01.2013		X	14.12.2012	every 1 day(s) from 12.12.2012 to 09.01.2013
<a href="#">1000008824</a>	MSC 12.12.2012 11:00	12.12.2012	30.12.2012	X		14.12.2012	every 1 week(s) on Friday from 12.12.2012 to 30.12.2012
<a href="#">1000008823</a>	MSC SLI FSC delivery test fail	12.12.2012	28.12.2012	X	X	14.12.2012	every 1 day(s) from 12.12.2012 to 28.12.2012
<a href="#">1000008822</a>	MSC FSC SLI daily price check	10.12.2012	28.12.2012		X	14.12.2012	every 1 day(s) from 10.12.2012 to 28.12.2012

Last Refresh 13.12.2012 10:39:07 WDFTR [Refresh](#)

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Follow on shopping carts (8)

View [Standard View] | [Export](#) Filter Settings

Shopping Cart Number	Shopping Cart Name	Status	Created On
<a href="#">1000008885</a>	Frequency SC to template: 1000006883	Approved	12.12.2012 14:38:43
<a href="#">1000008895</a>	Frequency SC to template: 1000006883	Approved	12.12.2012 14:57:26
<a href="#">1000008905</a>	Frequency SC to template: 1000006883	Approved	12.12.2012 15:37:59
<a href="#">1000008915</a>	Frequency SC to template: 1000006883	Approved	12.12.2012 15:53:37

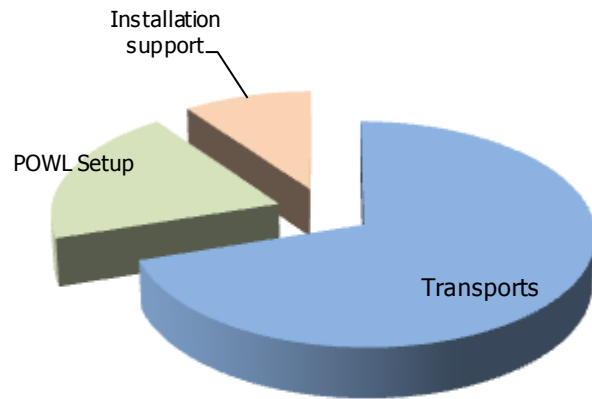
## FEATURES

- Period setup
  - Daily, Weekly, Monthly
  - Choose Start and End Period
  - Check creation and/or delivery date against factory calendar
- Notification
  - Retrieve notification whenever a automatically created Shopping Cart is on error.
  - Implement customer-specific checks to prevent automatic creation
  - Define notifications by using own email texts
- Monitoring
  - List of all Frequency Shopping Carts
  - De-/Activation via POWL Actions
  - Overview of already ordered copies
  - Preview of next copies



# SOLUTION PACKAGE

## Delivery Content /Service



## Solution package includes

- Transports  
Customizing and Workbench-Transports, Monitoring POWL
- Installation support  
Transport maintenance and basic solution setup in customer system
- POWL setup  
Setting up the POWL might need different/additional columns. Asapio offers services to setup the POWL to meet customer needs \*

*\*) optional. Can cause extra effort on Time and Material*



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